

# Infrastructure Security

(at EURISE workshop, Utrecht, 13 March 2019)

**David Kelsey**

UK Research and Innovation STFC



# David Kelsey - who am I?

- Head of particle physics computing group at STFC UK Research and Innovation (Rutherford Appleton Laboratory)
- Various roles in *Security, Trust and Identity* since year 2000
  - EU CA Coordination Group -> EUGridPMA & IGTF
  - Security policies for GridPP (UK) & Worldwide Large Hadron Collider Computing Grid (WLCG)
  - WLCG/EGEE Joint Security Policy Group (JSPG)
  - EU-funded projects (EU DataGrid, EGEE, EGI-Inspire, EGI-Engage, AARC/AARC2, EOSC-hub)
  - FIM4R.org (Research Community Federated IdM requirements)
  - WISE & Security for Collaborating Infrastructures (SCI)
- Since Spring 2018 – Chair of WISE steering Committee

- Security - why & how?
- Collaboration with others (WISE Community)
  - Security for Collaborating Infrastructures (SCI)
  - Sirtfi and Snctfi
- Security for Software Developers
- Security training
- Security policies

- EGI Operational Security – aims include
  - Maintain Confidentiality, Integrity, Availability
    - of services & data
  - Manage Security Risks
    - Risk assessment & mitigation
- Threats are constantly changing
  - Ongoing process of risk analysis
  - Constant evolution of policies, procedures & best practices

- Prevention of security incidents
  - Risk assessment & mitigation
  - Security Monitoring
  - Vulnerability Handling
- Incident Response
  - Support Infrastructure, community & service security teams
  - Digital forensics
  - Mitigation
- Security Drills & communication challenges
- Training and dissemination
- Security Policy Group

# More details published in

<https://www.egi.eu/wp-content/uploads/2017/07/EGI-CSIRT-report-July-2017.pdf>



**Keeping EGI secure**  
EGI CSIRT: Prevention - Response - Training

# Trusted Introducer

EGI CSIRT is certified by Trusted Introducer since October 2014.

Trusted Introducer is a community of about 300 CSIRT teams from large scale organisations classified according to three levels: listed, accredited and certified. The EGI CSIRT was the 5th team to achieve the top certified status.

This means that the entire EGI CSIRT, its procedures, policies & operations were positively evaluated after an external peer review.



# The WISE Community, SCI, training and policies







# WISE Community - short history

- Started in October 2015 - Workshop - Barcelona
  - Jointly organized by SIG-ISM and SCI
- Community members come from Infrastructures across the world (including research infrastructures - LIGO, HEP, HBP) - all welcome
- Governed by a steering committee
  - Project managed by GEANT staff
- Real work done by Working Groups
- Meetings since mid 2017
  - NSF Cybersecurity Summit, USA - August 2017
  - STFC Abingdon, UK - February 2018
  - NSF Cybersecurity Summit, USA - August 2018
  - Next meeting (joint with SIG-ISM), Kaunas, Lithuania - April 2019



# WISE mission

- **Why?** *The WISE community enhances best practice in information security for IT infrastructures for research.*
- **What?** *WISE fosters a collaborative community of security experts and builds trust between IT infrastructures, i.e. all the various types of distributed computing, data, and network infrastructures in use today for the benefit of research, including cyberinfrastructures, e-infrastructures and research infrastructures.*
- **How?** *Through membership of working groups and attendance at workshops these experts participate in the joint development of policy frameworks, guidelines, and templates.*



# WISE meetings (Oct 2015, Feb & Aug 2018)



Barcelona, Spain



Abingdon, UK



Alexandria, VA, USA





# Security for Collaborating Infrastructures (SCI)



- A collaborative activity of information security officers from large-scale infrastructures
  - EGI, OSG, PRACE, EUDAT, CHAIN, WLCG, XSEDE, ...
- Grew out of JSPG and IGTF - from the ground up
- We developed a *Trust framework*
  - Enable interoperation (security teams)
  - Manage cross-infrastructure security risks
  - Develop policy standards
  - Especially where not able to share identical security policies



# Shared threats & shared users

- Infrastructures are subject to many of the same threats
  - Shared technology, middleware, applications and users
- User communities use multiple e-Infrastructures
  - Often using same federated identity credentials
- Security incidents often spread by following the user
  - E.g. compromised credentials
- Several e-Infrastructure security teams decided “we should collaborate”



# SCI Document - version 1



- Proceedings of the ISGC 2013 conference

[http://pos.sissa.it/archive/conferences/179/011/ISGC%202013\\_011.pdf](http://pos.sissa.it/archive/conferences/179/011/ISGC%202013_011.pdf)

- The document defined a series of numbered requirements in 6 areas





# Sirtfi (2015)



DOC VERSION: 1.0  
DATE 14.12.2015  
PAGE 1/5

TITLE / REFERENCE: SIRTFI

## **A Security Incident Response Trust Framework for Federated Identity (Sirtfi)**

**Authors: T. Barton, J. Basney, D. Groep, N. Harris, L. Johansson,  
D. Kelsey, S. Koranda, R. Wartel, A. West**  
**Editor: H. Short**

### **Abstract:**

This document identifies practices and attributes of organizations that may facilitate their participation in a trust framework called Sirtfi purposed to enable coordination of security incident response across federated organizations.

<https://refeds.org/sirtfi>



# Snctfi (2017)



Category: Guidelines  
Status: Endorsed  
*igtf-snctfi-1.0-20170723.docx*  
Editors: David Groep; David Kelsey  
Last updated: Sun, 23 July 2017  
Total number of pages: 7

## Scalable Negotiator for a Community Trust Framework in Federated Infrastructures (Snctfi)

Version 1.0-2017

### Abstract

This paper identifies operational and policy requirements to help establish trust between an Infrastructure and identity providers either in an R&E Federation or in another Infrastructure, in each case joined via a Service Provider to Identity Provider proxy.

<https://www.igtf.net/snctfi/>





# WISE SCI Version 2

- Aims
  - Involve more stakeholders
  - Address any conflicts in version 1
  - Add/remove topics/areas
  - Revise all wording of requirements
  - Simplify!
- SCI Version 2 was published on 31 May 2017
- <https://wise-community.org/sci/>



# SCI Version 2 - published 31 May 2017



## **A Trust Framework for Security Collaboration among Infrastructures**

*SCI version 2.0, 31 May 2017*

L Florio<sup>1</sup>, S Gabriel<sup>2</sup>, F Gagadis<sup>3</sup>, D Groep<sup>2</sup>, W de Jong<sup>4</sup>, U Kaila<sup>5</sup>, D Kelsey<sup>6</sup>, A Moens<sup>7</sup>,  
I Neilson<sup>6</sup>, R Niederberger<sup>8</sup>, R Quick<sup>9</sup>, W Raquel<sup>10</sup>, V Ribaillier<sup>11</sup>, M Sallé<sup>2</sup>,  
A Scicchitano<sup>12</sup>, H Short<sup>13</sup>, A Slagell<sup>10</sup>, U Stevanovic<sup>14</sup>, G Venekamp<sup>4</sup> and R Wartel<sup>13</sup>

The WISE SCIV2 Working Group - e-mail: [david.kelsey@stfc.ac.uk](mailto:david.kelsey@stfc.ac.uk), [sci@lists.wise-community.org](mailto:sci@lists.wise-community.org)

<https://wise-community.org/sci/>



# Endorsement of SCI Version 2 at TNC17 (Linz)

- 1<sup>st</sup> June 2017
- *Infrastructures endorse the governing principles and approach of SCI, as produced by WISE, as a medium of building trust between infrastructures, to facilitate the exchange of security information in the event of a cross-infrastructure incident, and the collaboration of e-Infrastructures to support the process. These Infrastructures welcome the development of an information security community for the Infrastructures, and underline that the present activities by the research and e-Infrastructures should be continued and reinforced*
- Endorsements have been received from the following infrastructures; EGI, EUDAT, GEANT, GridPP, MYREN, PRACE, SURF, WLCG, XSEDE, HBP
- [https://www.geant.org/News\\_and\\_Events/Pages/supporting-security-for-collaborating-infrastructures.aspx](https://www.geant.org/News_and_Events/Pages/supporting-security-for-collaborating-infrastructures.aspx)



## *EGI CSIRT training sessions*

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**Defensive training** unleashes an incident in a controlled environment to test and improve defence skills. Based on actual attacks, the training is intended to look as realistic as possible to prepare the teams for real life attacks and familiarise them with response procedures.

**Offensive training** turns the world upside down and asks the security teams to go on the attack. The teams learn about attacking tools, how to spot weak points and how to disguise one's tracks. By thinking as an attacker, they will know better what to expect during incidents. The training module was provided by Masaryk University and its CSIRT team.

**Digital forensics** training is all about finding clues to understand what happened. The teams look into the logs and the files of a compromised system and learn how to spot the origin of the attack and what were the weak points explored by the attackers.

**Roleplay training** brings it all together. The participants are divided into teams and enact an incident inspired by real life. The teams play all incident-response roles, from site admins to managers, to learn that incident response is not only about technical know-how but also how it relies on effective communications.

EGI.eu offers  
ISO27001 training





# Security & software developers

- Training & guidance
  - [https://wiki.ege.eu/wiki/SVG:Secure\\_Coding](https://wiki.ege.eu/wiki/SVG:Secure_Coding)
  - [https://wiki.ege.eu/wiki/SVG:Software\\_Security\\_Checklist](https://wiki.ege.eu/wiki/SVG:Software_Security_Checklist)
  - <https://research.cs.wisc.edu/mist/SoftwareSecurityCourse/>
  - <https://trustedci.org/trainingmaterials>
- Software assurance tool - code analysis
  - <https://www.mir-swamp.org>



# EGI/EOSC-hub Security Policy

## 1 EGI Approved Security Policies

### 1.1 Top-level EGI Security Policy:

- e-infrastructure Security Policy 📄 (Updated 1 Feb 2017)

### 1.2 For all Users:

- Acceptable Use Policy and Conditions of Use 📄 (Updated 10 Oct 2016)

### 1.3 For all Sites:

- Service Operations Security Policy 📄 (Updated 1 June 2013)
- Security Policy for the Endorsement and Operation of Virtual Machine Images 📄 (Updated 10 Oct 2016)

### 1.4 For all VOs:

- VO Operations Policy 📄
- Virtual Organisation Registration Security Policy 📄
- Virtual Organisation Membership Management Policy 📄
- VO Portal Policy 📄 (Updated 14 Nov 2016)
- Service Operations Security Policy 📄 (Updated 1 June 2013)
- Security Policy for the Endorsement and Operation of Virtual Machine Images 📄 (Updated 10 Oct 2016)

### 1.5 General policies

- Security Traceability and Logging Policy 📄 (Updated 14 Nov 2016)
- Security Incident Response Policy 📄 (Updated 14 Nov 2016)
- Policy on the Processing of Personal Data 📄 (New policy from 1 Feb 2017)
- Policy on Acceptable Authentication Assurance 📄 (Updated 1 Feb 2017)
- Policy on e-infrastructure Multi-User Pilot Jobs 📄 (Updated 14 Nov 2016)
- Grid Policy on the Handling of User-Level Job Accounting Data 📄

### 1.6 Policies with specific scope

- EGI Access Platform Security Policy 📄 (aka. Platform for the long tail of science)
- Access Platform AUP and Conditions of Use 📄 (aka. Platform for the long tail of science)

### 1.7 Glossary of terms used in SPG policy documents:

- EGI Glossary V2 📄
- Security Policy Glossary of Terms 📄

- EGI Security Policy Group
- All policies are deliberately general and re-usable
- <https://wiki.egi.eu/wiki/SPG:Documents>
- *Policies now being re-visited and modified by EOSC-hub ISM task (4.4) using the AARC Policy Development Kit (to move to WISE)*

In EOSC-hub – we use the AARC PDK as starting point

## Security Policies – AARC2 Policy Development Kit

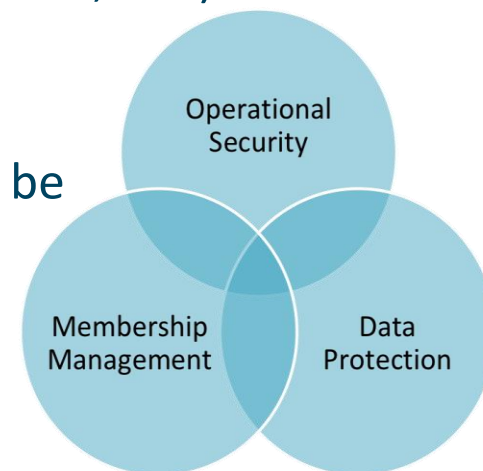
<https://aarc-project.eu/policies/policy-development-kit/>

Will move to WISE for Sustainability

# Which policies?

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- SCl paper (*A Trust Framework for Security Collaboration among Infrastructures*)
- SNCTFI (*Scalable Negotiator for a Community Trust Framework in Federated Infrastructures*)
  - Top level policy
    - Operational Security
    - Membership management
    - Data protection
- Consider current best practices (EGI, CERN, ELIXIR, TrustedCI, etc.)
- Policies started from EGI versions
  - And then modified
- Some other policies (Infrastructure-related) will need to be handled by WISE/EOSC-hub





# A common AUP - motivation

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*To make a recommendation for the content of an Acceptable Use Policy (AUP) to act as a baseline policy (or template) for adoption by research communities*

- To facilitate -
  - a) a more rapid community infrastructure 'bootstrap'
  - b) ease the trust of users across infrastructures
  - c) provide a consistent and more understandable enrolment for users.
- Adoption of a single policy preferred to modifying a template

# How will this Baseline AUP used?

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- Forms part of the information shown to a user during registration with his/her community
- AUP provides information on expected behaviour and restrictions
- "baseline" text can, optionally, be augmented with additional, community or infrastructure specific, clauses as required, but the numbered clauses should not be changed
- The registration point where the user is presented with the AUP may be operated directly by the user's research community or by a third party on the community's behalf

## AUP use (2)

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- Other information shown to user during registration
- Privacy Notice - information about the processing of their personal data together with their rights under law regarding this processing
- Service Level Agreements - information about what the user can expect from the service in terms of quality such as reliability and availability
- (Optional) Terms of Service



## Contacts

**Website:**  
<https://csirt.egi.eu>

**EGI Security Officer:**  
Sven Gabriel (NIKHEF)

**To report a vulnerability:**  
[report-vulnerability@egi.eu](mailto:report-vulnerability@egi.eu)  
(please don't discuss it in open forums)

**To report an incident:**  
> *EGI data centres* : follow  
<https://wiki.egi.eu/wiki/SEC01>  
> *Everyone else* : [abuse@egi.eu](mailto:abuse@egi.eu)

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The content of this publication is correct to the best of our knowledge as of July 2017.

# Thank you for your attention.

*Questions?*



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[www.egi.eu](http://www.egi.eu)

